

## ProSystem fx Client Intelligence Connector

### Description

This application provides for transferring trial balance data from ProSystem fx Engagement release 6.11 or higher to web-based ProSystem fx Client Intelligence for analysis, reporting and benchmarking.

### Important

This application should be installed on all Workpaper Management or Terminal Services Client workstations using ProSystem fx Engagement 6.11 or higher. For Engagement 6.11, the Engagement 6.11 Client Intelligence Update must be installed. The

**6.11ClientIntelligence102012** file is provided on <http://support.cch.com/updates/ClientIntelligence>.

A firm code and user login credentials are needed for each ProSystem fx Engagement user to transfer the trial balance data to ProSystem fx Client Intelligence. This information is provided to an administrator of your firm or during ProSystem fx Client Intelligence training.

### How to install:

1. Download the **Client Intelligence Connector** file from <http://support.cch.com/updates/ClientIntelligence>.
2. Double-click the file to begin the installation.
  - The file provides elevated privileges for installations on machines with Microsoft Windows Vista, Server 2008, or Windows 7 operating systems.
3. Follow a few easy steps to finish the installation.

Download Description:	Client Intelligence Connector
Engagement Version:	6.11 or higher
Release Date:	November 2012
License:	Full Version
Platforms:	Windows XP/Vista/Windows 7/Windows

	Server 2003/Windows Server 2008/Windows Server 2008 R2
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If you have questions regarding this update, please contact our Technical Support Group at **1-800-PFX-9998 (1-800-739-9998), option 4, option 3.**

Online self-service help is now available. Find answers to your CCH questions in our Knowledge Base at <http://support.cch.com/answers/>.